

Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	12183	12133	12158	12190	12215	12247	Neutral	Buy	Buy
Sensex	41306	41141	41224	41334	41416	41526	Neutral	Buy	Buy
Nifty Futures	12252	12206	12229	12249	12272	12293	Neutral	Buy	Buy
Bank Nifty	32103	31879	31991	32169	32282	32460	Neutral	Buy	Buy
CNX IT	15722	15645	15684	15715	15753	15785	Neutral	Neutral	Neutral
CNX Midcap	17143	17049	17096	17136	17183	17223	Buy	Buy	Neutral
CNX Small Cap	5876	5839	5858	5871	5889	5903	Buy	Neutral	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	41306.02	52.28	0.13
NIFTY	12182.5	14.05	0.12
MIDCAP	14998.63	30.80	0.21
13786.69	87.32	0.64	0.37
BSEFMC	11462.5	56.60	0.50
AUTO	18392.97	-92.03	-0.50
POWER	14706.8	-37.91	-0.26
REALTY	2275.9	-4.56	-0.20
BSE IT	15569.6	93.83	0.61
BANSEX	36574.2	-97.31	-0.27
OILGAS	14706.8	-37.91	-0.26
METAL	10404.32	-23.88	-0.23

Currency Futures	Close	Pre. Pts	% Chg
29-Jan-19 USD-INR	71.41	-0.12	-0.17
29-Jan-19 EUR-INR	80.16	-0.17	-0.22
29-Jan-19 GBP-INR	94.77	0.47	0.50
29-Jan -19 JPY-INR	65.88	-0.06	-0.10

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1018	756	126
BSE	1363	1068	190

FII/DII Capital Mkt*	Buy	Sell	Net
FII	340	399	(59)
DII	1688	1480	208

*NOTE: - FII AND DII data figure is provisional

Market Commentary

Indian equity markets started the New Year 2020 on muted note, with benchmark indices Sensex & Nifty logging marginal gains. The day started on a fabulous note, after Reserve Bank of India said India's current account deficit, a difference between foreign exchange inflows and outflows, narrowed to 0.9 per cent of gross domestic product, or \$6.3 billion, in second quarter of current financial year, on account of lower trade deficit. Sentiments also remained positive, as the PHD Chamber of Commerce and Industry (PHDCCI) expects India's economy to rebound in 2020 and inflation to remain benign on account of reforms such as reduction in corporate tax.

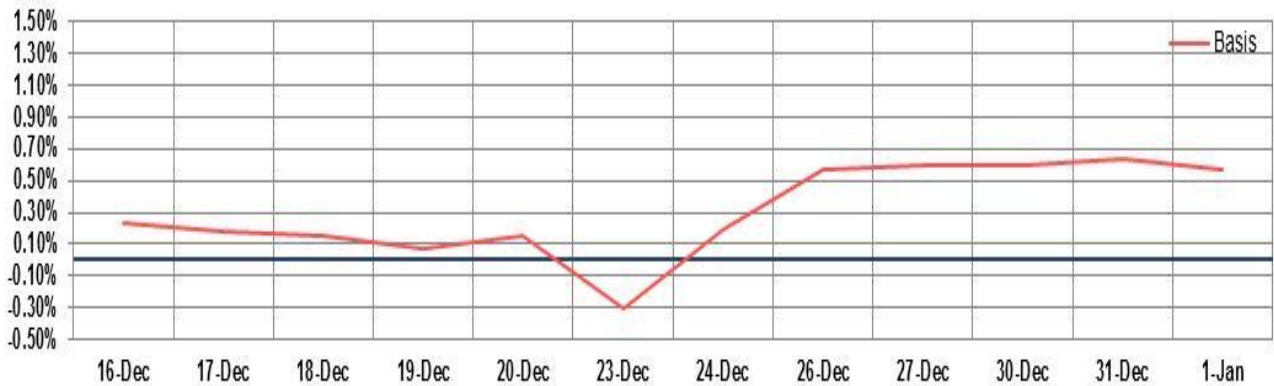
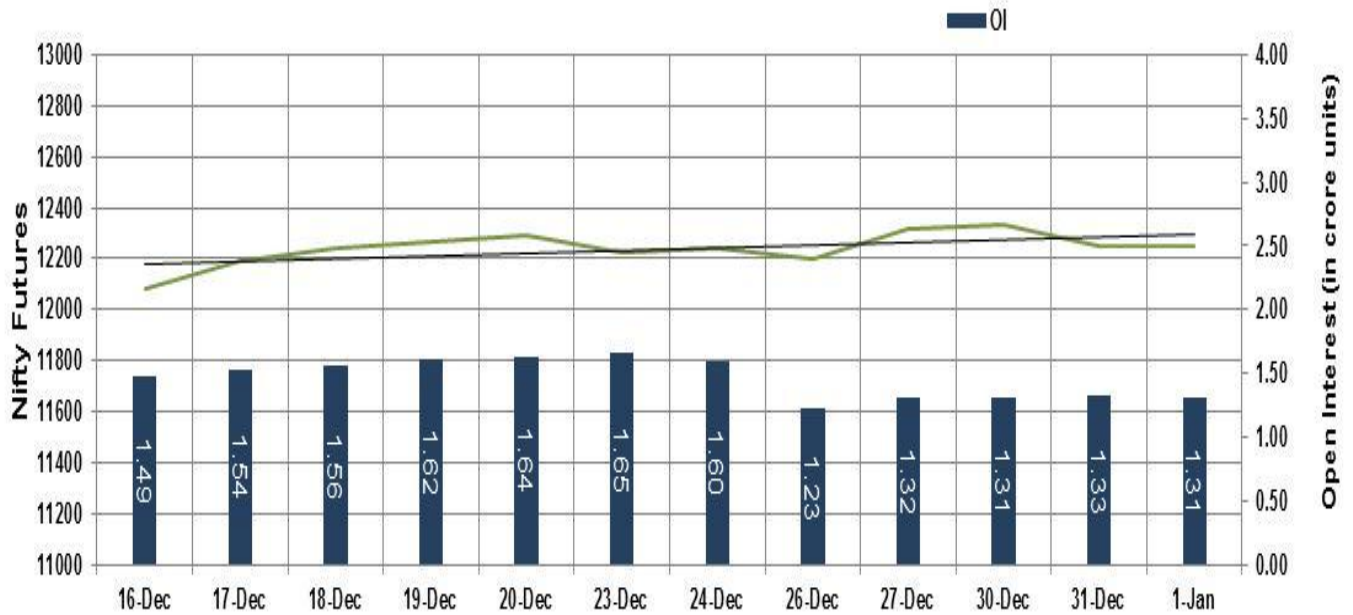
On the sectoral front, the realty sector stocks ended lower, despite a private report indicating that investment in India's real estate sector is likely to rise by 5 percent to \$6.5 billion (around Rs 46,000 crore) this year, driven mainly by huge demand for commercial office assets from IT firms. Besides, stocks related to the banking industry also declined, after the latest data from the Reserve Bank of India showed that non-food credit growth of banks slowed to 7.2 per cent to Rs 86.73 lakh crore in November. The credit had grown 13.8 per cent to Rs 80.93 lakh crore in the corresponding month of the previous year.

Market Turnover & FII Derivative Data

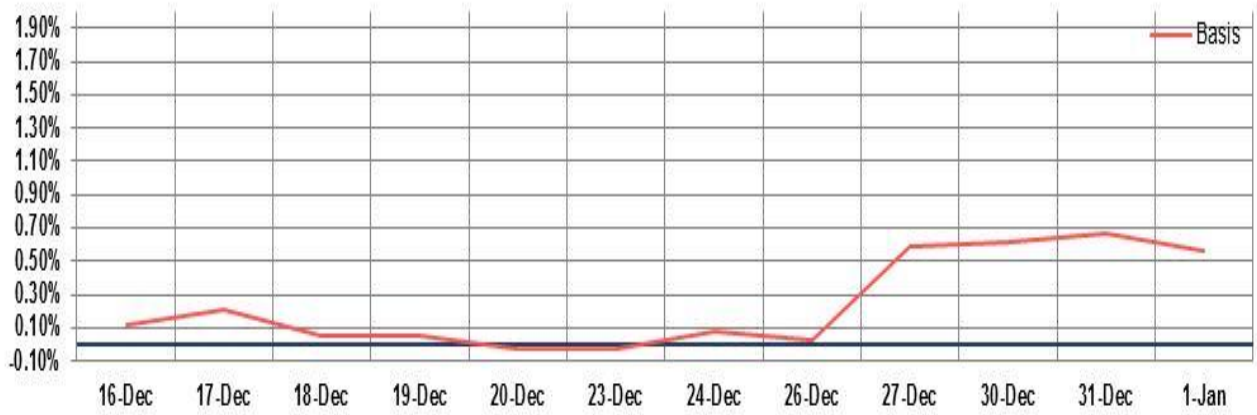
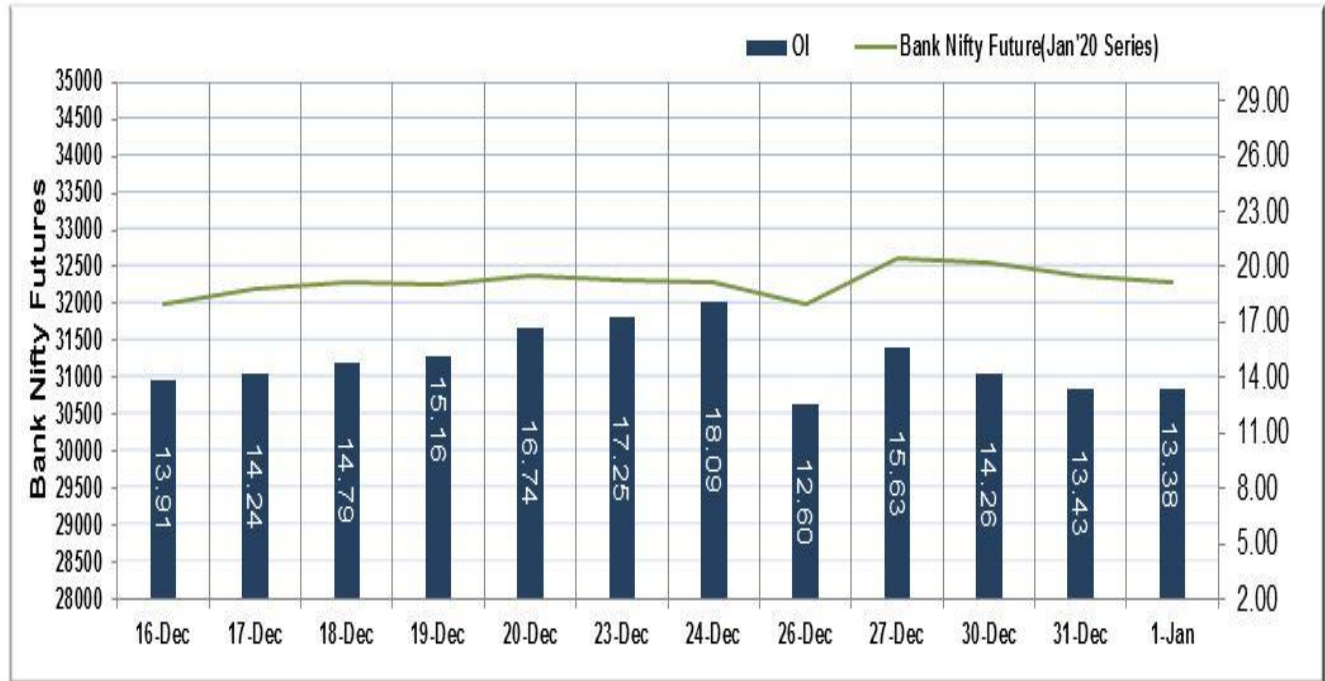
Market TO	Current	Previous	Net%
BSE CASH	1191	1578	(24)
NSE CASH	20810	27940	(26)
NSE FO	1124095	1108653	1

FII Derivatives	Buy	Sell	Net
Ind. Futures	893.25	601.12	292
Ind. Options	176210	174436	263
Stk. Futures	21653	21305	(21)
Stk. Options	1560.40	1517.08	43

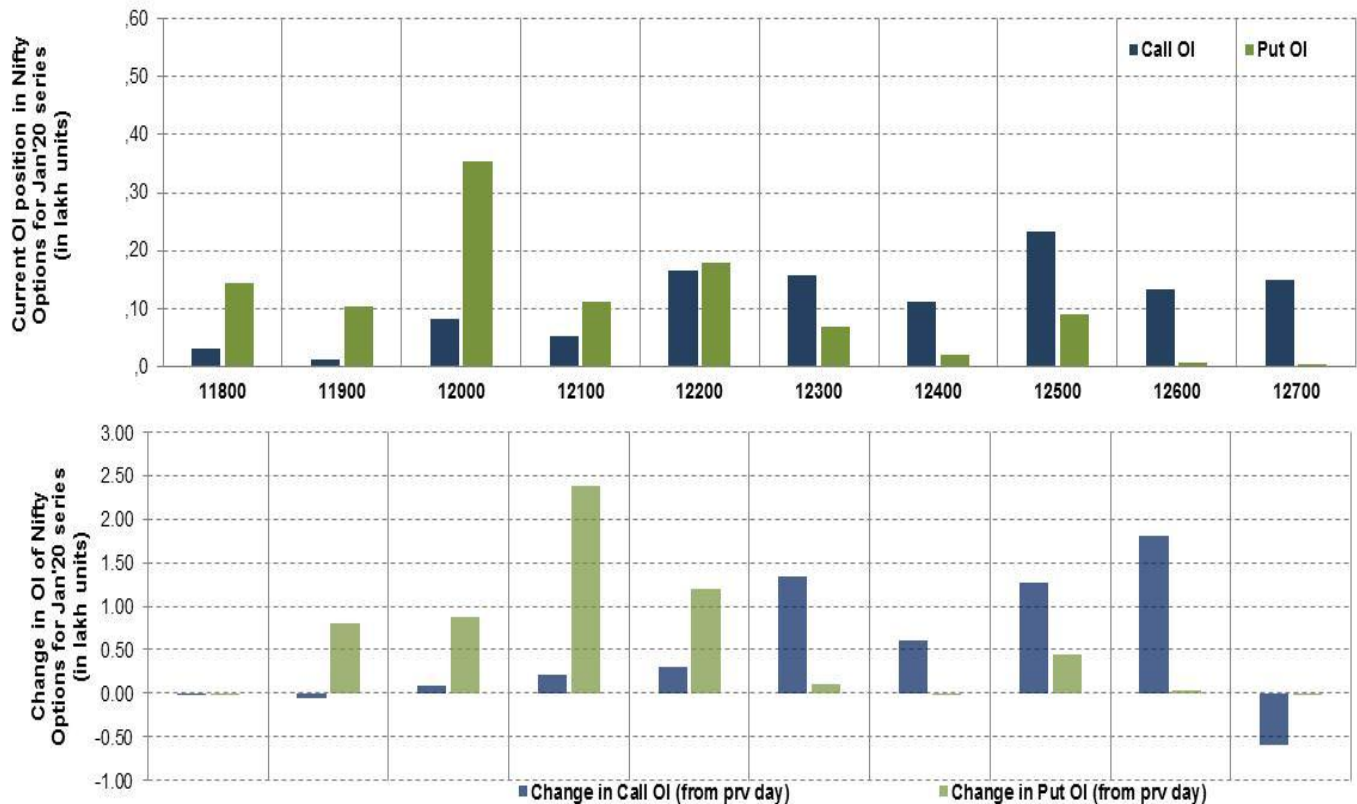
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 12,500 SP from the Jan month expiry was the most active call with an addition of 0.12 million in open interest.
- Among Nifty puts, 12,000 SP from the Jan month expiry was the most active put with an addition of 0.08 million open interests.
- The maximum OI outstanding for Calls was at 12,500 SP (2.32mn) and that for Puts was at 12,000 SP (3.54mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 01/01/20
Avg Avg



Nifty Cash prices have settled at 12182.5 marginal up by 0.12 percent from the previous close. On the upper side it has resistance of 12250 and 12300 levels, while lower side it has support of 12100 and 12050 levels. Intraday traders should be cautious and take position accordingly.

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